A Gentle Introduction to XOTcl SOAP

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Overview

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Your first xosoap-enabled package

Your first SOAP provider

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Advanced Features
Introduction
What is XOTcl SOAP aka xosoap?

- SOAP consumer and provider infrastructure, currently in release version 0.4.3 (February 2008).
- SOAP 1.1 compliance (SOAP 1.2 is work-in-progress); SOAP marshaler / demarshaler on top of tdom.
- Auto-generation of WSDL 1.1 and, optionally, WS-I compliant interface descriptions
- Support for various WSDL 1.1 marshaling styles: Rpc/Encoded, Rpc/Literal. Document/Literal is work-in-progress.
- Support for XML Schema primitive and composite types based on an extensible type infrastructure.
- Framework interoperability: Designed to be compliant to SOAPBuilder Interoperability Lab test suites, currently A + B.
What is the XOTcl Request Broker aka xorb?

- Generic brokerage Völter et al. [2005] infrastructure for OpenACS, based on XOTcl and xotcl-core.
- Allows for plugging-in protocol extensions: currently SOAP support by xosoap.
- Based upon an object-oriented layer and extension to OpenACS service contracts, allowing for a more agile use of contracts and implementations.
- Allows for publishing existing Tcl and XOTcl code as remoting, e.g. SOAP, services.
- Support for legacy code through ”interface adapters”
- Generic extension mechanism through ”interceptors”
- Fine-grain facilities for invocation access control
- Tight integration with XOTcl idioms
Profile of this tutorial

- The tutorial is built around a demo OpenACS application package: `xosoap-demo`
- Following a simple use case story, realised in the package, we are going introduce you to our broker Völter et al. [2005] infrastructure and their interfaces.
- Many drivers to this efforts: Applied ones from research projects, more theory-driven motivation from my thesis project.
- In the scope of this tutorial, I won’t touch the generic framework, rather how to use the SOAP protocol plugin (xotcl-soap) available.
- The objective to outline the fundamental steps to get you started using our infrastructure packages with minimum effort. The skeleton package is at your disposal (see slide on Resources).
Our demo story

Student

SOAP-based brokerage

Vienna University of Economics (Learn@WU)

Search Package

Research on the "Marimba"

Harvest local resource collection

Contact remote sources

Digital Library

Universidad Galileo

Harvest local resource collection

Handle search request

Search Package
Resources needed

http://alice.wu-wien.ac.at:8000/xorb-doc
Your first xosoap-enabled package
Add a New Package

Add a New Package

Package Key: xosoap-demo
Select a short, human-readable name for your package. This is a unique, short, and generic name, containing only letters, numbers, and hyphens (e.g., address-book for the address book package or photo-album for the Photo Album package) and placed in a directory with this name.

Package Name: XOTcl SOAP Demo Package
Select a name for the package, e.g., "Address Book" or "Photo Album."

Package Plural: XOTcl SOAP Demo Packages
Please indicate the plural form of the package name, e.g., the plural form of 'bboard' is 'bboards.'

Package Type: Application
Indicate whether this package is an application or a service. Applications are software intended for end-users, e.g., Bboard. Services are system-level software that extend OpenACS to provide new system-wide functionality, e.g., Workflow.

OpenACS Core?
Is your package part of the OpenACS Core that forms a part of the OpenACS Core development team, it would be best if you'd leave this box unchecked.

Singleton?
Is your package a singleton package? Singleton packages can only have at most one instance, attempts to create more instances of the singleton will return the currently created instance. Singleton packages are appropriate for services that should not have multiple instances, such as the ACS Kernel.

Auto-mount URI: xosoap-demo
The URI (name) under the main site where the package will automatically be mounted upon installation. This feature is typically only used by singleton packages.

Package URL: http://openacs.org/repository/apm/packages/xosoap-demo
Select an initial version number for the package. By convention, this is 0.1 if you are just starting to create your package, or 4.0 if you are creating your package from ACS 4.0 code. The version number must fit the format of major number.minor number with an optional suffix of d for development, a for alpha, or b for beta.

Initial Version: 0.1
Pick a canonical URL for the initial version of the package. For now, the default will always be correct.

Version URL: http://openacs.org/repository/download/apm/xosoap-demo-0.1.apm
Type a brief, one-sentence-or-less summary of the functionality of your package. In general, this should be similar to the text introducing the developer documentation. The summary should begin with a capital letter and end with a period.

Summary: Demonstrator for the SOAP protocol plug-in of XOTcl Request Broker.
Type a one-paragraph description of your package. This is probably analogous to the first paragraph in your package's documentation.
Prerequisites / Create package structure (2)

- xsoap-demo
  - tcl
  - www
  - sql
  - ...
  - package-procs.tcl
Prerequisites / Create package manager (1)

```plaintext
# "::xo::library" is a powerful alternative
# to "ad_library". Most importantly, it allows
# to specify dependencies between library scripts
# to circumvent the default lexicographic order
# of evaluation.

::xo::library doc {

  Package infrastructure for the xosoap demonstrator package.

  @creation-date 2008-02-14
  @author Stefan Sobernig
  @cvs-id $Id$

}
```
Prerequisites / Create package manager (2)

```tcl
namespace eval ::demo {
    # ...
}
```
# We define a package manager for our demo package.
# Package managers are provided by the XOTcl Core
# and act as convenient helpers when dealing with
# OpenACS APM—style packages.
# Our package manager class may be addressed as
# "::demo::Package".

::xo::PackageManager create Package \
   -superclass ::xo::Package \n   -pretty_name "XOTcl_SOAP_Demo_Package" \n   -package_key "xosoap—demo"

# We provide a per—instance constructor which
# may be used to specify initialisation behaviour
# for instances of our Package Manager.

Package instproc init {} {
    # initialisation magic
}
Common pitfalls

Is it important to consider the order of package initialisation when naming my new package, i.e. picking a package key?

- **NO**, XOTcl Core and xorb provide means to explicitly require package dependencies, regardless of the lexicographic initialisation order.

Is it mandatory to use XOTcl Core package management, e.g. a package manager, for my package?

- **NO**, but it facilitates your development task if the complexity starts to increase.

Is it mandatory to provide for a Tcl namespace for my package?

- Not necessarily, as the containing Tcl namespace does not convey any critical semantics (from the perspective of XOTcl Core or xorb/xosoap) at this point. However, it may be considered good practice. In the context of defining your SOAP provider, the choice of namespace becomes an issue (see below).
Your first SOAP provider
**Provider / Our recipe**

- To begin with, we provided for a library and package environment for our provider code to be hosted with (see above).
- Then, we look at devising an explicit interface which stipulates the public behaviour of our SOAP provider.
- Once defined, we look at realising the interface as a provider-side specification object (“service contract”).
- In addition, we have to provide a reference implementation for the materialised interface, a so-called “service implementation”. It acts either as servant or provider-side proxy for a servant.
- Finally, we look at some the requirement of explicit deployment.
Provider / Create a provider library script (1)
"::xo::library" is a powerful alternative to "ad_library". Most importantly, it allows to specify dependencies between library scripts to circumvent the default lexicographic order of evaluation.

::xo::library doc {

Library script hosting our SOAP provider

@creation-date 2008-02-14
@author Stefan Sobernig
@cvs-id $Id$

}"
Upon server initialisation, OpenACS packages are sourced in their lexicographic order. Core packages (e.g. acs-*, xotcl-core), however, have priority and are processed before non-core ones. This allows packages as ours to draw upon their code even at initialisation time. Now, remember, our package is named "xosoap-demo" which ranks before xorb ("xotcl-request-broker") and xosoap ("xotcl-soap"). Therefore, we have to explicitly require xorb before declaring our SOAP provider by using "::xo::db::require package <package_key>". Having explicitly required xorb, you may use facilities residing in the "::xorb::*" namespace.

::xo::db::require package xotcl-request-broker
A conceptual sketch of the *explicit interface* embodied by our SOAP provider:
# Declaring an provider-specific namespace is recommended practice

```bash
namespace eval ::demo::provider {
  namespace import ::xorb::*
  # SOAP provider specification goes here ...
}
```
Provider / Realise the Interface as Service Contract

# 1st step: Provide a specification of an explicit interface. This may be achieved by instantiating "::xorb::ServiceContract". This yields a special-purpose XOTcl class object that represents the specification for our demo SearchService.

```
ServiceContract SearchService -defines {
    ::xorb::Abstract search \ 
    -arguments {
        queryString:xsString
    } -returns "returnValue:xsString" \ 
    -description {
        A generic interface that provides a "search" operation to callers.
    }
}
```
# 2nd step: Provide a sample implementation that realises (implements) the above explicit interface.
# For this task, we create an object of type "::xorb::ServiceImplentation".

ServiceImplentation OpenACSSearchPackageImpl \
    —implements SearchService \ 
    —using { 
        # Method: search 
        Method search { 
            —queryString:required 
        } 
        This method takes the query string, and performs the actual search by calling the responsible Search package facility. 
        } 
        set result "A rose is a rose is a rose" 
        # Here, we would need to resemble the behaviour of either search/www/search.tcl 
        # <or> revert to using tsearch2::search, for # instance, directly ...
        return $result 
    }
# 3rd step: Finally, you need to deploy both the interface and its reference implementation by sending a deploy() message. Deployment involves a set of minor tasks, such as registering with the Invoker and checks for interface conformity.

SearchService deploy
OpenACSSearchPackageImpl deploy
Service Contracts realise an *indirection layer* as framework extension strategy:

Conceptually, this has been labelled **EXPLICIT INTERFACE** Buschmann and Henney [2003], at a more implementation level **BRIDGE** pattern Gamma et al. [1994].
The Search Package is a primary example for the use of service contracts:
A key task of BROKERS, as xorb, is bridging between references or identifiers across various scopes:

- The ultimate target reference (to the servant) managed by xorb, i.e. its INVOKER is `::demo::provider::OpenACSSearchPackageImpl`.
- xosoap transliterates these into an URI scheme, according to the following rules:
  - Default URI scheme: `(site−node)/services/(tcl−qualifiers )/(object−name)`, e.g. `/xosoap/services/demo/provider/OpenACSSearchPackageImpl`.
  - The `(tcl−qualifiers)` fragment takes care of the ambiguity between top-level ("global") xorb and legacy OpenACS contracts or implementations:
    - At the level of xorb and the service contracts, entity names `“::myContract”` and “myContract” (as allowed for legacy ones) are logically distinct.
    - The mapping into a URI would represent both by `/xosoap/services/myContract` which would be a fundamental conflict.
    - Therefore, there is a (configurable) default URI segment (default:“acs”) for legacy items so we can address both. “myContract” becomes `/xosoap/services/acs/myContract`.
... serves a couple of purposes

- Verify the consistency / correspondence of an implementation to the interface description (service contract). Currently, we enforce a limited type of *behavioural containment*.
- Introduces a stage life-cycle which differentiates between prototyping, accomplishing, and publishing a provider.
- The process of deleting either a service contract or service implementation is linked to the deployment call. As contracts/ implementations are persisted, one need to remove the deploy call and then clear the back-end from the persisted representations.
Provider / What to keep

- There are four steps involved:
  1. Provide for dedicated Tcl Namespace, e.g. `::demo::provider`
  2. Create a ServiceContract class object, realising your interface sketch; e.g. `::demo::provider::SearchService`
  3. Create a ServiceImplementation class object, realising your interface sketch; e.g. `::demo::provider::OpenACSSearchPackageImpl`
  4. Deploy the latter two . . .

- There is some magic that turns Tcl qualified names in URIs for the scope of xosoap and vice versa . . .
- Conceptually, XOTcl Request Broker and its plug-ins build upon OpeACS core framework features (“service contracts”) and simply turn them inside-out!
The xorb cockpit at /request-broker/admin
The xosoap view of deployed implementations at /xosoap/services
Based on your in-memory specification of an explicit interface, xosoap generates WSDL representations. Point your browser to e.g.
/xosoap/services/demo/provider/OpenACSSearchPackageImpl?s=wsdl ...
Your first SOAP consumer
Consumer / Create a “WUI” script

- xossoap-demo
  - tcl
  - www
  - sql
  - ...
  - consumer.tcl
While in the provider context, the explicit interface served as *callee interface*, it now “in-forms” potential callers, i.e. CLIENT PROXIES . . .
Consumer / Our recipe

- First, we provide a specific type of CONTEXT OBJECT that conveys two kinds of informations for our intended remoting interaction:
  1. Re-usable invocation information
  2. Invocation context information
- Second, the EXPLICIT INTERFACE, e.g. SearchService, needs to be realised for the consumer side.
- Parametrisation of call and performing actual call.
# Remember the package manager you created
# initially in this demo package! Now it
# is time to use it to contextualise requests
# to this sample script hosting a consumer.
# The call to initialize() resolves the current
# package context and allows for specifying
# parameter requirements on the debarking
# requests.

::demo::Package initialize —ad_doc {

    This is a sample W(eb) U(ser) I(nterface) script
    that demonstrates creating a basic SOAP consumer
    and handy XOTcl core features in this respect ...

    @date 2008–02–14
    @author Stefan Sobernig
    @cvs—id $Id$

} —parameter {
    {—queryString:required}
}
First, we provide for a "glue" object that stores particular kind of invocation information, i.e. endpoint address, but is also carrier for invocation context information, required in more complex scenarios. Most importantly, the selection of the kind of glue object determines the remoting protocol used, i.e. SOAP. "SoapGlueObject" resides in the "::xosoap::client" namespace.

```erlang
namespace import ::xosoap::client::*

set endpoint \ http://localhost:8000/xosoap/services/demo/provider/OpenACSSearchPackageImpl

set glueObject [SoapGlueObject new \ −endpoint $endpoint\ −messageStyle ::xosoap::RpcLiteral]
```
# Second, we realise the explicit interface
# by providing a counterpart to the
# ServiceImplementation ("skeleton") at the
# provider side, a "client proxy". Therefore,
# you need to import the habitants of
# "::xorb::stub::*" namespace into the current
# scope and create an object of type
# "ProxyObject". Note that the previously
# defined glueobject is passed by association
# to the client proxy!

```c
namespace import ::xorb::stub::*

ProxyObject SearchServiceProxy -glueobject $glueObject

SearchServiceProxy ad_proc -returns xsString \
   search { -queryString:xsString } \
   { Implementation for the search operation } \n
{ }
```
# Finally, we perform the invocation and assign the invocation result to a local Tcl variable that will populate the consumer.adp template ...

```tcl
set html [SearchServiceProxy search \n    -queryString $queryString]
```
Consumer / Driving concepts

![Diagram showing relationships between Client Proxy, ProxyObject, Context Object, SoapGlueObject, Invocation Information, Invocation context, and Re-usable invocation information.]

- **Client Proxy**
- **ProxyObject**
- **Context Object**
- **SoapGlueObject**

**Invocation Information**

**Invocation context**

**Re-usable invocation information**
Consumer / Glue objects

- Encapsulate and organise request information needed at various layers and stages.
- It closely follows the idea of Context Objects as a strategy of argument passing.
- Using an object as a argument passing vehicle allows for:
  - handling of a huge variety of heterogeneous argument information needed to perform a call (protocol and transport layer).
  - transformation of argument information during handling (streaming)
  - a unspecified variety of clients to be served
- Glue objects are simply associated to objects, potentially turning them into client proxies.
- Glue objects are aligned to OO concepts: Glue objects can be linked to classes that provide them to their instances. Similarly, glue objects can be injected into existing object hierarchies (class tree) by means of mixins.
Consumer / Client proxy

- The role of client proxies is to mimic the interface of 'remotely' listening/hosted objects.
- Client proxies therefore represent the realisation of interface descriptions. They are responsible to resolve a 'glue' object, translate their interface description into call information and pass the letter together with the glue object as actual invocation data.
- 'glue' / 'ad_glue' as keywords are the instruments of declaring such a proxy interface.
Client proxies in context

... marshalling
... select transport protocol
... transport provider

... protocol-plugin as mixin
... gather protocol infos from proxy and reference objects
... assemble abstract request
Bibliography
References

- Erich Gamma, Richard Helm, Ralph Johnson, and John Vlissides. *Design Patterns – Elements of Reusable Object-Oriented Software*. Addison Wesley Professional Computing Series. Addison Wesley, October 1994
- Our xorb/xosoap resource collection
Advanced Features
Overview

- Advanced indirection *invocation interceptors*
- Integrated exception and SOAP Fault handling
- Publishing legacy code: *adapters* available for Objects and Procedures.
- Rich variety of interfaces to use, ranging from close-to-XOTcl idioms to special-purpose citizens.

See the authoritative manual for details.